HIRING ANNOUNCEMENT
October 2, 2017

ALICIA BARTOSCH, CPA
New Assistant Budget Director, Academic Affairs Budget and Personnel

We are pleased to announce that Alicia Bartosch will be joining the staff of Academic Affairs Budget and Personnel, effective Monday, October 23, 2017. In the role of Assistant Budget Director, Alicia will serve as the office’s budget functional lead overseeing all funds (general, non-general). She will manage core processes including the budget call cycle, the fees cycle, and the coordination of budgetary data collection, analysis, and reporting between AABP staff, division business officers, and key campus partners.

Working in coordination with Trish Gareau, AABP technology applications analyst, Alicia will continue to build-out the budget reporting service launched within AABP in FY15, by providing information intended to create value, be accessible to a diverse range of roles, and support data-driven decisions of strategic value. She will also coordinate budget-related process improvements over time which will include converting manual processes to e-workflows and implement web-based solutions that support collaboration, document sharing, and data security.

Working in coordination with Niki Moseley, AABP budget manager, Alicia will provide guidance to the division regarding allowable expenditures for all fund types and purpose codes to ensure compliance with University, State and Federal regulations, policies and procedures. In this capacity, Alicia will serve as the division’s touchstone for challenging budget questions, the fees request and allocations process, and also serve as the division’s primary liaison to the staff of the University Budget Office.

About Alicia
Alicia has eleven years of accounting experience with seven of those years in higher education serving within the Office of the Controller, UNC Charlotte. Previously, Alicia served as a senior accountant with Deloitte Tax, LLP. Alicia holds a BA and MA in Accounting from UNC Charlotte, an active CPA license, and certification as a business process analyst.

Alicia began her career at the University as a reconciliation accountant in which she managed banking relations and daily cash operations, reconciled cash and multiple general ledger accounts, evaluated, improved and documented accounting processes, analyzed fund balances, and assisted with year-end financial statement preparation. Most recently, as a business process analyst, Alicia has extended her knowledge beyond the Controller’s Office to learn aspects of many other central office functions and connect more with staff who work in business administration roles across the campus.

Alicia has significantly contributed to several initiatives which included supporting Grants and Contracts Administration (GCA) during their grant billing conversion project. This detailed accounting effort led to the development of a new reporting tool to assist with the year-end reporting process in the Office of the Controller. Alicia currently serves on the imaging and workflow project team dedicated to converting the existing (manual) budget revision process to a more efficient electronic workflow process. Alicia also has had opportunities to perform data analysis in the areas of Travel Reimbursements, Administrative Overhead Fees, and Unrestricted Fund Balances. She has led outreach programs that includes offering the “Essentials of Departmental Financial Operations” semi-annual workshop and the quarterly “Business Update” forums that foster learning, collaboration, and change management to benefit all campus business personnel. Alicia has a strong customer service orientation and search committee members took note of her commitment to excellence and interest working among collaborative cross-functional teams to achieve such results.

Search Committee Members
A heartfelt “thank you” goes out to search committee members: Dr. Jay Raja, Senior Associate Provost; John Adams and Carrie Smith, University Budget Planning and Analysis; Jennifer Vincent, Graduate School Business Officer; Nancy Garland, Belk College of Business, Business Officer; and Niki Moseley and Elizabeth Moll, AABP. A very special thank you also goes to Shannon Dudley, Administrative Assistant, Office of the Provost who provided much-valued support and communication services.